

**VITROX CORPORATION BERHAD**

(Incorporated in Malaysia)

Company No: 649966-K


**QUARTERLY REPORT ON RESULTS FOR THE SECOND QUARTER ENDED 30 JUNE 2018**  
**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**
*(The figures have not been audited)*

	Note	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		Current quarter ended 30-Jun-18 RM'000	Corresponding preceding quarter ended 30-Jun-17 RM'000	Cumulative period ended 30-Jun-18 RM'000	Corresponding preceding period ended 30-Jun-17 RM'000
Revenue		105,020	77,623	182,332	147,232
Other operating income		1,529	3,448	2,812	4,044
Operating expenses		(77,016)	(58,623)	(133,316)	(109,496)
Finance costs		0	(12)	(2)	(26)
Share of associate's loss		(19)	(13)	(38)	(16)
Profit before tax	B13	<u>29,514</u>	<u>22,423</u>	<u>51,788</u>	<u>41,738</u>
Tax expense	B5	<u>(1,757)</u>	<u>(1,083)</u>	<u>(3,771)</u>	<u>(1,827)</u>
Profit for the financial period		<u>27,757</u>	<u>21,340</u>	<u>48,017</u>	<u>39,911</u>
Other comprehensive income:					
Currency translation of differences for the foreign operation		(67)	(35)	(123)	(62)
Other comprehensive income for the period		<u>(67)</u>	<u>(35)</u>	<u>(123)</u>	<u>(62)</u>
Total comprehensive income for the period		<u>27,690</u>	<u>21,305</u>	<u>47,894</u>	<u>39,849</u>
Earnings per share attributable to ordinary equity holders of the Company (sen)	B11				
- Basic*		<u>5.90</u>	<u>4.55</u>	<u>10.21</u>	<u>8.50</u>
- Diluted*		<u>5.89</u>	<u>4.54</u>	<u>10.20</u>	<u>8.48</u>

\* Basic and diluted EPS are calculated based on the weighted average of ordinary shares which has been adjusted for bonus issue retrospectively.

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2017 and the accompanying explanatory notes attached to the interim financial statements.

**VITROX CORPORATION BERHAD**

(Incorporated in Malaysia)

Company No: 649966-K


**QUARTERLY REPORT ON RESULTS FOR THE SECOND QUARTER ENDED 30 JUNE 2018**  
**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	As at 30-Jun-18 RM'000 (unaudited)	As at 31-Dec-17 RM'000 (restated)
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	143,785	132,929
Investment properties	600	600
Development expenditure	1,017	1,376
Investment in associate	2,374	1,012
Investment in club memberships, at cost	91	91
Deferred tax assets	164	164
	<u>148,031</u>	<u>136,172</u>
<b>Current assets</b>		
Inventories	96,065	71,784
Trade and other receivables	141,431	123,863
Financial assets at fair value through profit or loss	0	1,046
Prepayments	5,215	3,192
Current tax assets	1,139	1,542
Cash and cash equivalents	134,956	150,572
	<u>378,806</u>	<u>351,999</u>
<b>TOTAL ASSETS</b>	<u>526,837</u>	<u>488,171</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share capital	49,322	49,275
Reserves	314,851	280,800
<b>Total equity</b>	<u>364,173</u>	<u>330,075</u>
<b>Non-current liabilities</b>		
Deferred tax liabilities	750	750
Term loans - secured	53,254	55,021
Deferred income on government grants	3,837	4,686
<b>Total non-current liabilities</b>	<u>57,841</u>	<u>60,457</u>
<b>Current liabilities</b>		
Trade and other payables	80,202	83,377
Financial liabilities at fair value through profit or loss	466	0
Dividend payable	14,106	7,052
Term loans - secured	3,054	3,483
Advance billings to customers	5,712	3,269
Current tax liabilities	1,283	458
<b>Total current liabilities</b>	<u>104,823</u>	<u>97,639</u>
<b>Total liabilities</b>	<u>162,664</u>	<u>158,096</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>526,837</u>	<u>488,171</u>
Net assets value per share attributable to ordinary equity holders of the parent (sen)	<u>77.45</u>	<u>70.20</u>

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2017 and the accompanying explanatory notes attached to the interim financial statements.

**VITROX CORPORATION BERHAD**

(Incorporated in Malaysia)

Company No: 649966-K

**QUARTERLY REPORT ON RESULTS FOR THE SECOND QUARTER ENDED 30 JUNE 2018  
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**
*(The figures have not been audited)*

	Share Capital RM'000	Share Premium RM'000	Capital Reserve RM'000	Share Option Reserve RM'000	Currency Translation Reserve RM'000	Retained Profits RM'000	Total Equity RM'000
<b>Period ended 30 June 2018</b>							
Balance as at 31 December 2017, as previously reported	49,275	0	277	745	(8)	279,951	330,240
Adjustment from adoption of MFRS 9	0	0	0	0	0	(165)	(165)
	49,275	0	277	745	(8)	279,786	330,075
Profit for the financial period	0	0	0	0	0	48,017	48,017
Currency translation differences for foreign operation (representing other comprehensive income for the financial period)	0	0	0	0	(123)	0	(123)
Total comprehensive income for the financial period	0	0	0	0	(123)	48,017	47,894
Dividend	0	0	0	0	0	(14,106)	(14,106)
Issuance of shares pursuant to ESOS	47	0	0	(23)	0	0	24
Share-based payments	0	0	0	286	0	0	286
Total transaction with owners	47	0	0	263	0	(14,106)	(13,796)
Balance as at 30 June 2018	49,322	0	277	1,008	(131)	313,697	364,173

**VITROX CORPORATION BERHAD**

(Incorporated in Malaysia)

Company No: 649966-K

**QUARTERLY REPORT ON RESULTS FOR THE SECOND QUARTER ENDED 30 JUNE 2018  
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (cont'd)**
*(The figures have not been audited)*

	Share Capital RM'000	Share Premium RM'000	Capital Reserve RM'000	Share Option Reserve RM'000	Currency Translation Reserve RM'000	Retained Profits RM'000	Total Equity RM'000
<b><u>Period ended 30 June 2017</u></b>							
Balance as at 1 January 2017	23,435	11,062	0	1,207	57	226,101	261,862
Profit for the financial period	0	0	0	0	0	39,911	39,911
Currency translation differences for foreign operation (representing other comprehensive income for the financial period)	0	0	0	0	(62)	0	(62)
Total comprehensive income for the financial period	0	0	0	0	(62)	39,911	39,849
Bonus issue expenses paid	0	0	0	0	0	(79)	(79)
Dividend	0	0	0	0	0	(9,397)	(9,397)
Issuance of shares pursuant to ESOS	367	1,360	0	(577)	0	0	1,150
Share-based payments	0	0	0	106	0	0	106
Total transaction with owners	367	1,360	0	(471)	0	(9,476)	(8,220)
Balance as at 30 June 2017	23,802	12,422	0	736	(5)	256,536	293,491

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2017 and the accompanying explanatory notes attached to the interim financial statements.

**VITROX CORPORATION BERHAD**

(Incorporated in Malaysia)

Company No: 649966-K


**QUARTERLY REPORT ON RESULTS FOR THE SECOND QUARTER ENDED 30 JUNE 2018**  
**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**
*(The figures have not been audited)*

	Cumulative period ended 30-Jun-18 RM'000	Corresponding preceding period ended 30-Jun-17 RM'000
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before tax	51,788	41,738
Adjustments for:-		
Allowance for slow moving inventories	4,246	2,800
Amortisation and depreciation	3,168	3,355
Amortisation of deferred income	(849)	(1,102)
Interest expense	2	26
Interest income	(1,944)	(1,100)
Reversal of allowance for slow moving inventories	(3,430)	(2,975)
Share-based payments	286	106
Share of associate's loss	38	16
Unrealised loss/(gain) on financial instruments at fair value through profit or loss	466	(442)
Unrealised gain on foreign exchange	(1,713)	(7,838)
Operating profit before working capital changes	<u>52,058</u>	<u>34,584</u>
Changes in:-		
Inventories	(25,096)	(9,988)
Receivables and prepayments	(22,330)	(13,861)
Payables and advance billings	2,967	15,913
Financial instruments at fair value through profit or loss	1,046	(3,021)
Cash generated from operations	<u>8,645</u>	<u>23,627</u>
Tax paid	(2,599)	(2,316)
Tax refunded	56	2,339
Net cash from operating activities	<u>6,102</u>	<u>23,650</u>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Acquisition and subscription of share in associate	(1,400)	(1,050)
Grants received	0	683
Interest received	2,009	1,085
Purchase of property, plant and equipment	(13,227)	(29,031)
Net cash used in investing activities	<u>(12,618)</u>	<u>(28,313)</u>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Bonus issue expenses	0	(79)
Dividend paid	(7,052)	(5,859)
Interest paid	(414)	(377)
Issue of shares	24	1,150
Repayment of term loans	(1,772)	(2,052)
Term loan raised	0	19,611
Net cash (used in)/generated from financing activities	<u>(9,214)</u>	<u>12,394</u>
Currency translation differences	114	7,100
Net (decrease)/increase in cash and cash equivalents	(15,616)	14,831
Cash and cash equivalents at beginning of period	150,572	110,106
Cash and cash equivalents at end of period	<u>134,956</u>	<u>124,937</u>
Cash and cash equivalents consist of:-		
Highly liquid investments	102,381	49,118
Term deposits	4,737	4,037
Cash and bank balances	27,838	71,782
	<u>134,956</u>	<u>124,937</u>

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements for the financial year ended 31 December 2017 and the accompanying explanatory notes attached to the interim financial statements.

## VITROX CORPORATION BERHAD

(Incorporated in Malaysia)

Company No: 649966-K



### QUARTERLY REPORT ON RESULTS FOR THE SECOND QUARTER ENDED 30 JUNE 2018

#### A. NOTES TO THE INTERIM FINANCIAL REPORT

---

##### **A1 Basis of preparation of Interim Financial Report**

The interim financial report is unaudited and has been prepared in compliance with *Malaysian Financial Reporting Standards ("MFRS") 134, Interim Financial Reporting* issued by the Malaysian Accounting Standards Board and Appendix 9B of the Listing Requirements of Bursa Malaysia Securities Berhad for the Main Market.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2017 and the accompanying explanatory notes attached to this interim financial report.

The accounting policies and methods of computation adopted for the interim financial report are consistent with those adopted by the Group in the audited financial statements for the year ended 31 December 2017, except for the adoption of new MFRSs which are effective for financial period beginning on or after 1 January 2018. The adoption of new MFRSs did not result in any significant changes in the accounting policies of the Group.

##### **A2 Seasonal or cyclical of operations**

The Group's operation is dependent on the cyclical trend of the semiconductors and electronics industries.

##### **A3 Unusual items affecting assets, liabilities, equity, net income or cash flows**

There were no unusual items affecting assets, liabilities, equity, net income or cash flows during the current interim period.

##### **A4 Material changes in estimates**

There were no changes in estimates of amounts reported in prior interim period of the current financial year or changes in estimate of amounts reported in prior financial year.

##### **A5 Debts and equity securities**

During the current quarter, the Company issued 9,000 new ordinary shares at average exercise price of RM1.01 pursuant to the Employee Shares Option Scheme ("ESOS").

Saved as disclosed above, there were no other issuances, cancellations, repurchases, resale or repayments of debts and equity securities during the current quarter under review.

##### **A6 Dividend paid**

Since the end of the previous financial year, the Company paid an interim tax exempt dividend of 1.5 sen per share amounting to RM7,052,394 for the financial year ended 31 December 2017, paid on 19 January 2018.

**VITROX CORPORATION BERHAD**

(Incorporated in Malaysia)

Company No: 649966-K

**QUARTERLY REPORT ON RESULTS FOR THE SECOND QUARTER ENDED 30 JUNE 2018****A. NOTES TO THE INTERIM FINANCIAL REPORT (cont'd)**

---

**A7 Segment reporting**

No segment reporting has been prepared as the Group is principally engaged in development and production of vision inspection system and printed circuit board assemblies for microprocessor applications.

**A8 Material events subsequent to the end of the quarter**

There were no material events subsequent to the end of the current reporting period that have not been reflected in the interim financial report.

**A9 Changes in the composition of the Group**

There were no material changes in the composition of the Group during the current quarter under review.

**A10 Contingencies**

There were no contingent assets or liabilities for the Group since 31 March 2018.

**A11 Contractual commitments**

	30-Jun-18 RM'000	30-Jun-17 RM'000
Purchase of property, plant and equipment	<u>21,290</u>	<u>39,099</u>

**A12 Significant related party transactions**

There were no significant related party transactions during the current quarter under review.

**VITROX CORPORATION BERHAD**

(Incorporated in Malaysia)

Company No: 649966-K



**QUARTERLY REPORT ON RESULTS FOR THE SECOND QUARTER ENDED 30 JUNE 2018**  
**B. DISCLOSURE REQUIREMENTS AS SET OUT IN APPENDIX 9B OF BURSA SECURITIES**  
**MAIN MARKET LISTING REQUIREMENTS**

**B1 Review of performance**

	INDIVIDUAL QUARTER			
	Current quarter ended 30-Jun-18 RM'000	Corresponding preceding quarter ended 30-Jun-17 RM'000	Changes RM'000	Changes %
Revenue	105,020	77,623	27,397	35%
Profit before tax	29,514	22,423	7,091	32%
Profit for the financial period	27,757	21,340	6,417	30%
Profit attributable to owners of the Company	<u>27,757</u>	<u>21,340</u>	<u>6,417</u>	<u>30%</u>

The Group achieved revenue of RM105.02 million for the quarter under review against RM77.62 million in the corresponding quarter of preceding year, representing an increase of 35%. The increase in revenue was contributed from the increase in revenue recorded for Machine Vision System (MVS) and Automated Board Inspection (ABI). Revenue from MVS and ABI has recorded an increase of 60% and 23% against the corresponding quarter of preceding year. The increase was mainly due to higher demand from wider customer base and positive acceptance of our products.

The Group achieved a profit before tax of RM29.51 million against profit before tax of RM22.42 million in the corresponding quarter of preceding year, representing an increase of 32%. Higher profit before tax recorded was mainly due to higher revenue achieved from MVS and ABI. Accordingly, the Group's profit after tax is at RM27.76 million against profit after tax of RM21.34 million in the corresponding quarter.

	CUMULATIVE QUARTER			
	Cumulative period ended 30-Jun-18 RM'000	Corresponding preceding period ended 30-Jun-17 RM'000	Changes RM'000	Changes %
Revenue	182,332	147,232	35,100	24%
Profit before tax	51,788	41,738	10,050	24%
Profit for the financial period	48,017	39,911	8,106	20%
Profit attributable to owners of the Company	<u>48,017</u>	<u>39,911</u>	<u>8,106</u>	<u>20%</u>

The Group recorded a revenue of RM182.33 million in the period ended 30 June 2018, an increase of 24% as compared to the preceding period ended 30 June 2017. The increase was mainly due to increase in customer orders for ABI and MVS.

The profit before tax was increased by RM10.05 million as compared with preceding year corresponding period. The increase was mainly because of higher revenue achieved in the current period.



**VITROX CORPORATION BERHAD**

(Incorporated in Malaysia)

Company No: 649966-K



**QUARTERLY REPORT ON RESULTS FOR THE SECOND QUARTER ENDED 30 JUNE 2018**  
**B. DISCLOSURE REQUIREMENTS AS SET OUT IN APPENDIX 9B OF BURSA SECURITIES**  
**MAIN MARKET LISTING REQUIREMENTS (cont'd)**

**B2 Variation of results against immediate preceding quarter**

	Current quarter ended 30-Jun-18 RM'000	Immediate preceding quarter ended 31-Mar-18 RM'000	Changes RM'000	Changes %
Revenue	105,020	77,312	27,708	36%
Profit before tax	29,514	22,274	7,240	33%
Profit for the financial period	27,757	20,260	7,497	37%
Profit attributable to owners of the Company	<u>27,757</u>	<u>20,260</u>	<u>7,497</u>	<u>37%</u>

The Group recorded revenue and profit before tax of RM105.02 million and RM29.51 million respectively for the current quarter under review against revenue and profit before tax of RM77.31 million and RM22.27 million respectively for the immediate preceding quarter. Both revenue and profit before tax have recorded an increase of 36% and 33% respectively. The increase in profit before tax was contributed from the increase in revenue recorded for MVS and ABI.

**B3 Prospects for the remaining quarters of current financial year ending 31 December 2018**

The Board is optimistic on the business prospect for the financial year 2018. The Group will continue to focus on market expansion activities, customer relationship building and product innovation to grow our business further in the new financial year. Besides that, the Group has taken steps to minimise its net monetary assets in order to mitigate the financial impacts arising from currency fluctuation.

**B4 Profit forecast, profit guarantee and internal targets**

The Group did not provide any profit forecast, profit guarantee and internal targets in any public document or any announcements made.

**B5 Tax expense**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current quarter ended 30-Jun-18 RM'000	Corresponding preceding quarter ended 30-Jun-17 RM'000	Cumulative period ended 30-Jun-18 RM'000	Corresponding preceding period ended 30-Jun-17 RM'000
Current tax	<u>1,757</u>	<u>1,083</u>	<u>3,771</u>	<u>1,827</u>

The effective tax rate of the Group for the current financial period is lower than the statutory tax rate of 24%. This was mainly due to tax incentive enjoyed by its wholly-owned subsidiary, ViTrox Technologies Sdn. Bhd. ("VTSB").

VTSB has been granted pioneer status by MITI for a period of 5 years to undertake activities relating to development and production of embedded intelligent robotic inspection system and machine with M2M connectivity and predictive analytic capability for semiconductor and electronics industries. The incentive commenced from 17 June 2015 to 16 June 2020 (extendable for further 5 years). The current provision of income tax is in respect of certain non-business income and non-tax exempted income generated from non-pioneer products.

**VITROX CORPORATION BERHAD**

(Incorporated in Malaysia)

Company No: 649966-K

**QUARTERLY REPORT ON RESULTS FOR THE SECOND QUARTER ENDED 30 JUNE 2018****B. DISCLOSURE REQUIREMENTS AS SET OUT IN APPENDIX 9B OF BURSA SECURITIES MAIN MARKET LISTING REQUIREMENTS (cont'd)****B6 Status of corporate proposals announced**

There was no corporate proposal announced and not completed as at the date of this report.

**B7 Group borrowings**

	As at 30-Jun-18 RM'000	As at 30-Jun-18 USD'000	As at 30-Jun-17 RM'000	As at 30-Jun-17 USD'000
<b><u>Term loans - secured</u></b>				
Short term borrowings	3,054	756	4,465	1,040
Long term borrowings	<u>53,254</u>	<u>13,187</u>	<u>43,515</u>	<u>10,134</u>
	<u>56,308</u>	<u>13,943</u>	<u>47,980</u>	<u>11,174</u>
Exchange rate		<u>4.04</u>		<u>4.29</u>

Higher term loans as at current period end as compared preceding period end was due to additional drawdown of term loans in the previous quarters to finance the construction of the new building in Batu Kawan.

The effective interest rates of term loans as at current period end was 3.35% as compared to the range of 2.55% to 3.45% as at corresponding preceding period.

**B8 Financial instruments****i) Derivatives**

As at 30 June 2018, the Group's outstanding derivatives are as follows:-

	Contract value RM'000	Fair value loss RM'000
<b>Forward exchange contracts</b>		
- Less than 1 year	<u>20,240</u>	<u>466</u>

**ii) Gains/(Losses) arising from fair value changes of financial liabilities**

There were no gains/(losses) arising from fair value changes of financial liabilities for the current quarter and period ended 30 June 2018.

**iii) Fair value**

The Group uses valuation techniques that are appropriate in the circumstances and for which sufficient data are available to measure fair value, maximising the use of relevant observable inputs and minimising the use of unobservable inputs.

The inputs to valuation techniques used to measure fair value are categorised into the following levels of fair value hierarchy:-

- (i) Level 1 - quoted prices (unadjusted) in active markets for identical assets or liabilities that the entity can access at the measurement date.
- (ii) Level 2 - inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly or indirectly.
- (iii) Level 3 - unobservable inputs for the asset or liability.

**VITROX CORPORATION BERHAD**

(Incorporated in Malaysia)

Company No: 649966-K

**QUARTERLY REPORT ON RESULTS FOR THE SECOND QUARTER ENDED 30 JUNE 2018****B. DISCLOSURE REQUIREMENTS AS SET OUT IN APPENDIX 9B OF BURSA SECURITIES MAIN MARKET LISTING REQUIREMENTS (cont'd)****B8 Financial instruments (cont'd)**

As at end of the current quarter under review, the carrying amounts of receivables, cash and cash equivalents and payables which are short-term in nature or repayable on demand are reasonable approximations of fair values.

The fair value of long term loans are measured using present value technique by discounting the expected future cash flows using observable current market interest rates for similar liabilities (i.e. Level 2). The fair values measured are considered to be reasonably close to the carrying amount reported as the observable current market interest rates also approximate to the effective interest rates of term loans.

The fair value of forward exchange contracts were quoted by the financial institutions, which normally measured the fair values using present value technique by discounting the differences between contractual forward prices and observable current market forward prices using risk-free interest rate (i.e. Level 2).

There were no transfers between levels of fair value hierarchy during the current quarter under review.

**B9 Material litigation**

As the date of this announcement, the Group is not engaged in any material litigation and the Board of Directors do not have any knowledge of any proceedings pending or threatened against the Group.

**B10 Dividend**

On 24 May 2018, the shareholders approved the proposed final dividend of 3.0 sen per share tax exempt amounting to RM14,105,541 for the financial year ended 31 December 2017 which was paid to all holders of ordinary shares on 18 July 2018 whose names appeared in the Records of Depositors at the close of business on 29 June 2018.

**B11 Earnings per share**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current quarter ended 30-Jun-18	Corresponding preceding quarter ended 30-Jun-17	Cumulative period ended 30-Jun-18	Corresponding preceding period ended 30-Jun-17
Profit attributable to owners of the Company (RM'000)	27,757	21,340	48,017	39,911
Weighted average number of shares for computing basis earnings per share ('000)	470,182	469,768	470,182	469,768
Basic earnings per share (sen)	<u>5.90</u>	<u>4.55</u>	<u>10.21</u>	<u>8.50</u>
Weighted average number of shares for computing diluted earnings per share ('000)	470,861	470,556	470,861	470,556
Diluted earnings per share (sen)	<u>5.89</u>	<u>4.54</u>	<u>10.20</u>	<u>8.48</u>

The weighted average number of ordinary shares has been adjusted for bonus issue retrospectively.

**VITROX CORPORATION BERHAD**

(Incorporated in Malaysia)

Company No: 649966-K

**QUARTERLY REPORT ON RESULTS FOR THE SECOND QUARTER ENDED 30 JUNE 2018****B. DISCLOSURE REQUIREMENTS AS SET OUT IN APPENDIX 9B OF BURSA SECURITIES MAIN MARKET LISTING REQUIREMENTS (cont'd)****B12 Auditors' report on preceding annual financial statements**

The auditors' report on the financial statements for the year ended 31 December 2017 was not subject to any qualification.

**B13 Notes to the statement of comprehensive income****Profit Before Tax**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current quarter ended 30-Jun-18 RM'000	Corresponding preceding quarter ended 30-Jun-17 RM'000	Cumulative period ended 30-Jun-18 RM'000	Corresponding preceding period ended 30-Jun-17 RM'000
Profit before tax is arrived at after charging/(crediting):-				
Allowance for slow moving inventories	4,246	2,800	4,246	2,800
Amortisation and depreciation	1,549	1,786	3,168	3,355
Interest expense	0	12	2	26
(Gain)/Loss on financial instruments at fair value through profit or loss:-				
- realised	192	(107)	(119)	(1,297)
- unrealised	466	(442)	(795)	191
(Gain)/Loss on foreign exchange:-				
- realised	2,131	1,313	3,088	10,874
- unrealised	(3,470)	(364)	(1,713)	(7,838)
Amortisation of deferred income	(421)	(731)	(849)	(1,102)
Grants related to income	(2)	(579)	(2)	(320)
Insurance claims received	0	(1,500)	0	(1,500)
Interest income	(1,091)	(628)	(1,944)	(1,100)
Reversal of allowance for slow moving inventories	(3,542)	(3,844)	(3,430)	(2,975)

Save as disclosed above, the other items as required under Appendix 9B, Part A (16) of the Bursa Securities Main Market Listing Requirements are not applicable.

**B14 Authorisation for issue**

The interim financial statements are authorised for issue by the Board of Directors on 26 July 2018.